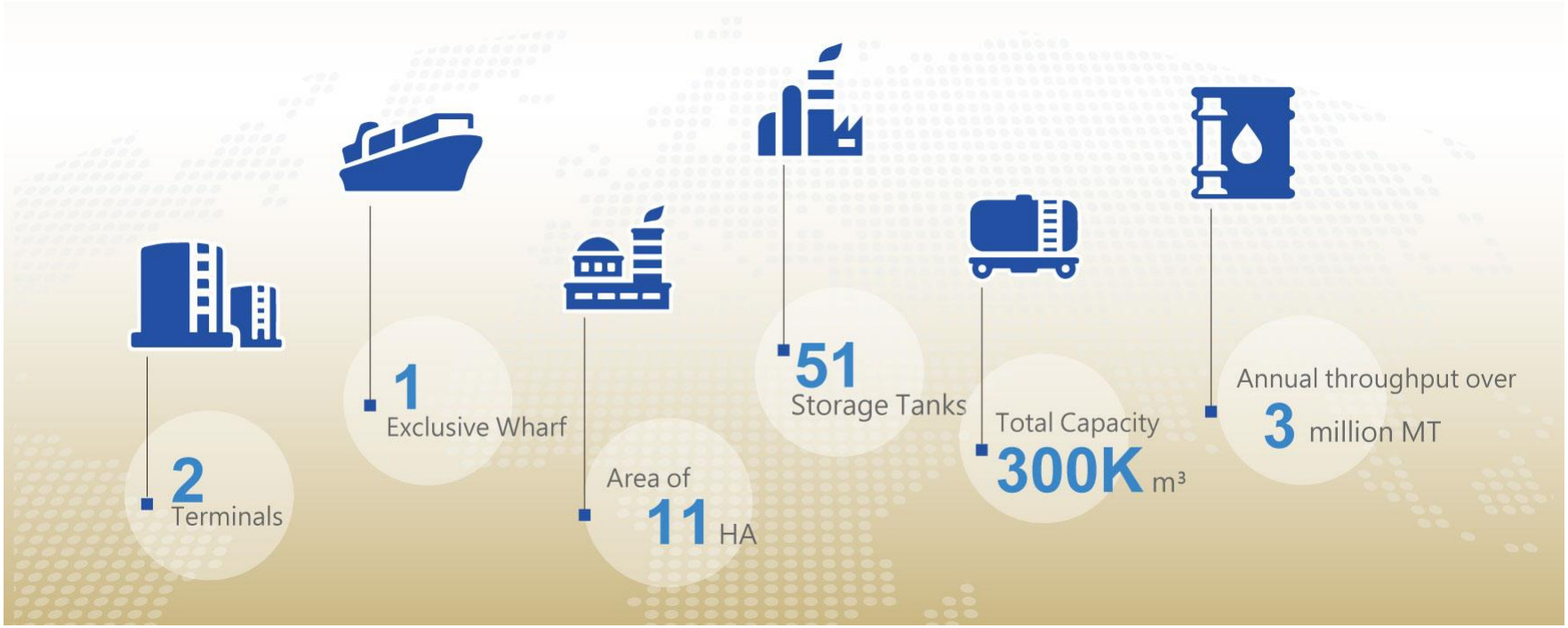
Prime Oil Chemical Service Corporation
Press Conference

August 28, 2025

Tank Storage Service Division

About Tank Storage Service Division



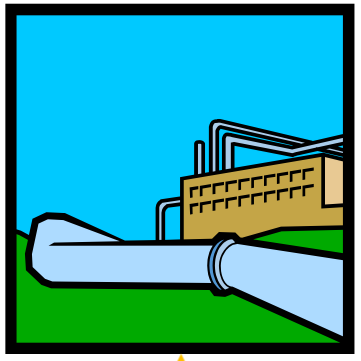
Terminal Profile

	West #5	West #2
Area (M^2)	81,054	29,223
Number of Tanks	20	31
Capacity (KL)	242,200	63,450
Loading bays	12	18
Employees	29	16
Throughput (MT/2024)	2,881,800	452,090
Cargos	Oils & chemicals	Chemicals
Key clients	Global oil traders, chemical manufacturers & traders	

Services Offered by POCS

Vessel

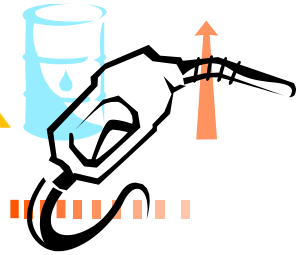
Piping



Storage management

Tank truck/ISO-tank

Drumming

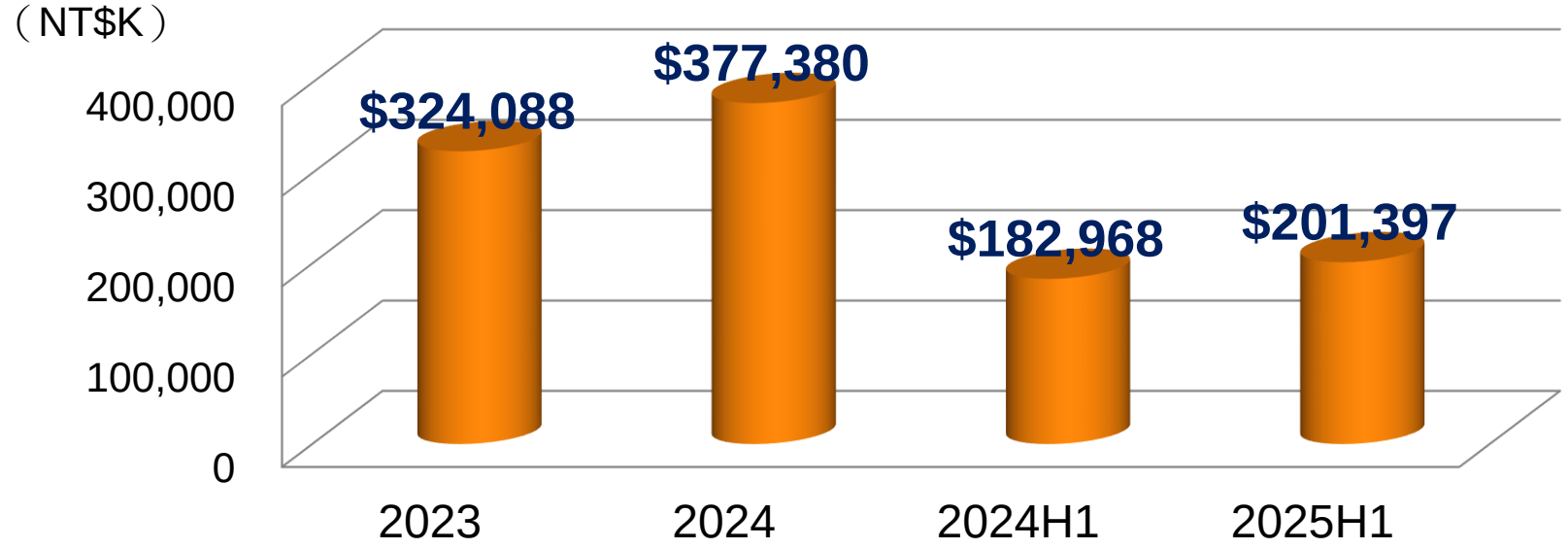


Coverage of Cargo Transportation

Our Advantages

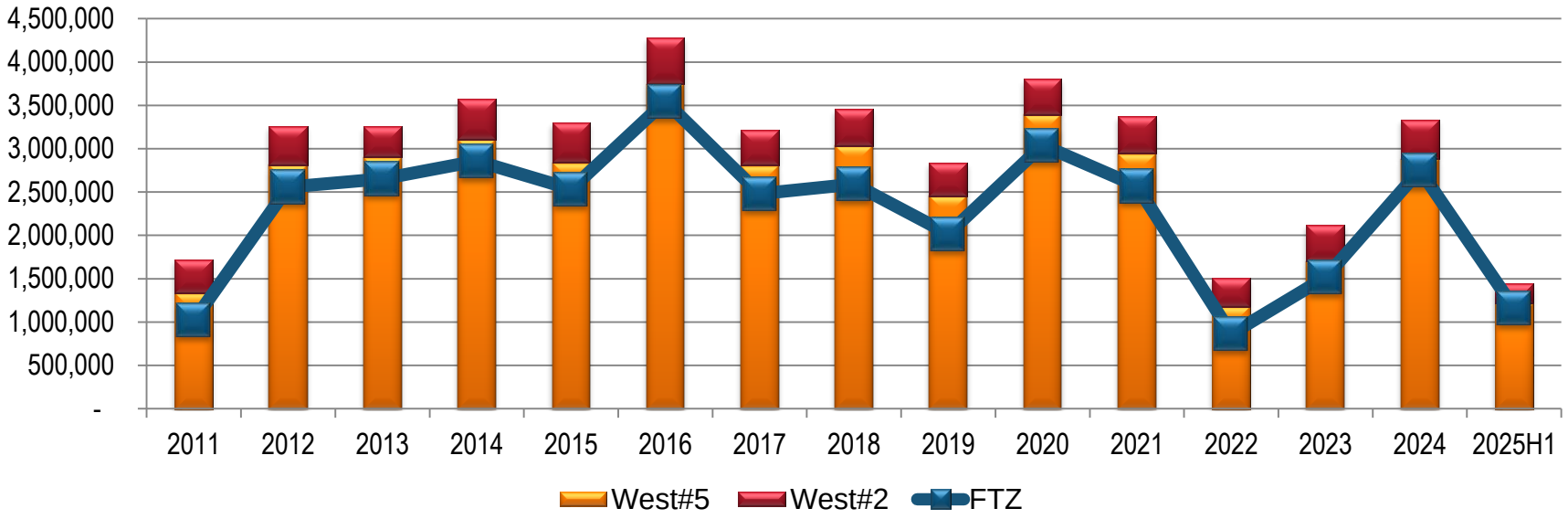
- Own a various range of capacity and types of shore tanks to meet different needs
- Can provide customized services
- Have over 30 years of experience in handling all kinds of petrochemical cargos
- Offer comprehensive services by in-house staff
- Focus on our core business to provide the most professional services to clients

Revenues of Tank Storage Service Division



- For the first half of 2025, revenues increased by about 10% compared to the same period last year, mainly due to:
  - More oil tank leases (~NT$24.0M ↑)
  - Lower throughput from chemical tank customers (~NT$5.6M ↓)

Cargo Throughput



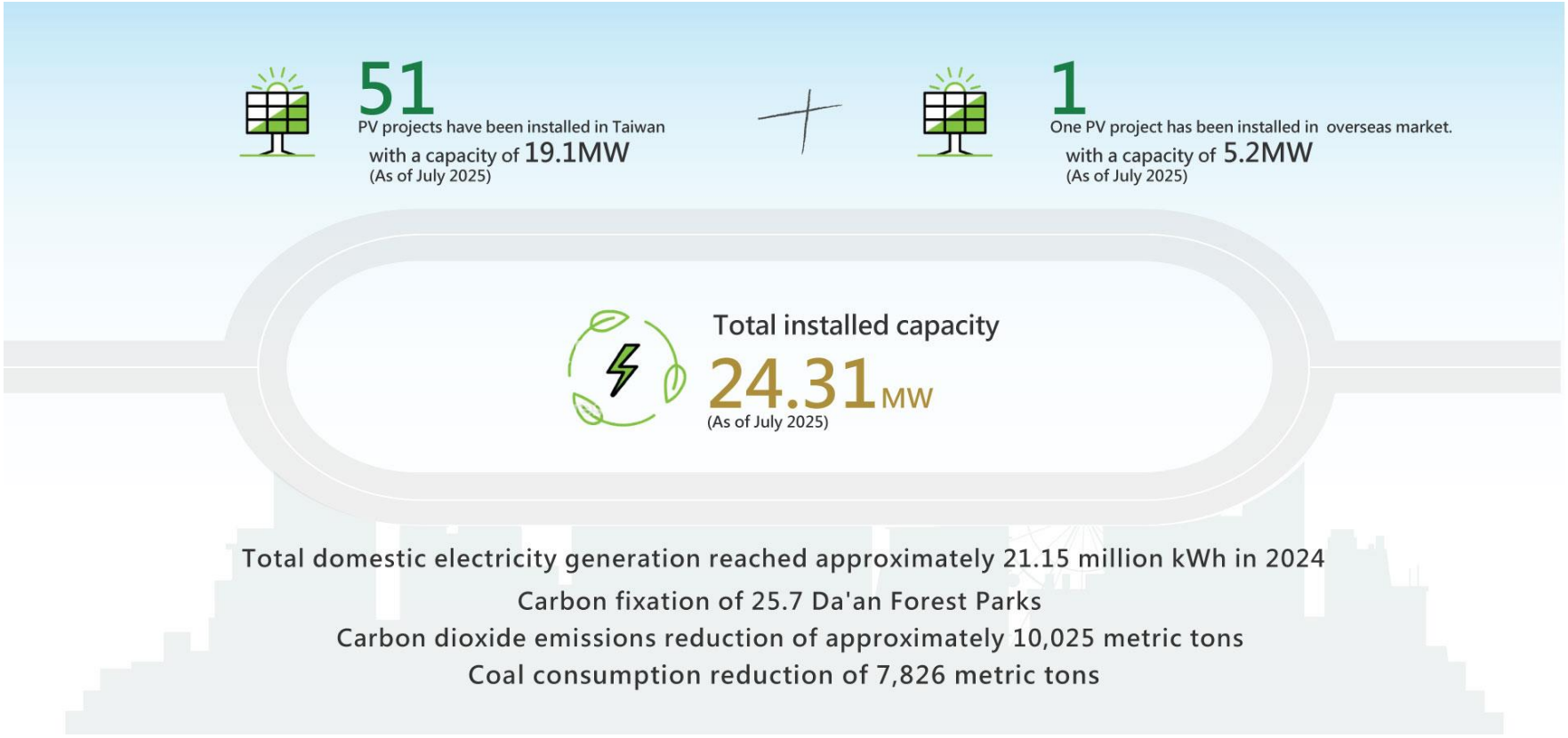
POCS has operated within the Free Trade Zone at the Port of Taichung since 2007, serving many global leading oil traders. In the past, annual cargo throughput exceeded 3 million metric tons. Due to the pandemic and global economic slowdown, throughput in 2022 and 2023 declined significantly; since 2024, it has gradually returned to pre-pandemic levels.

Outlook

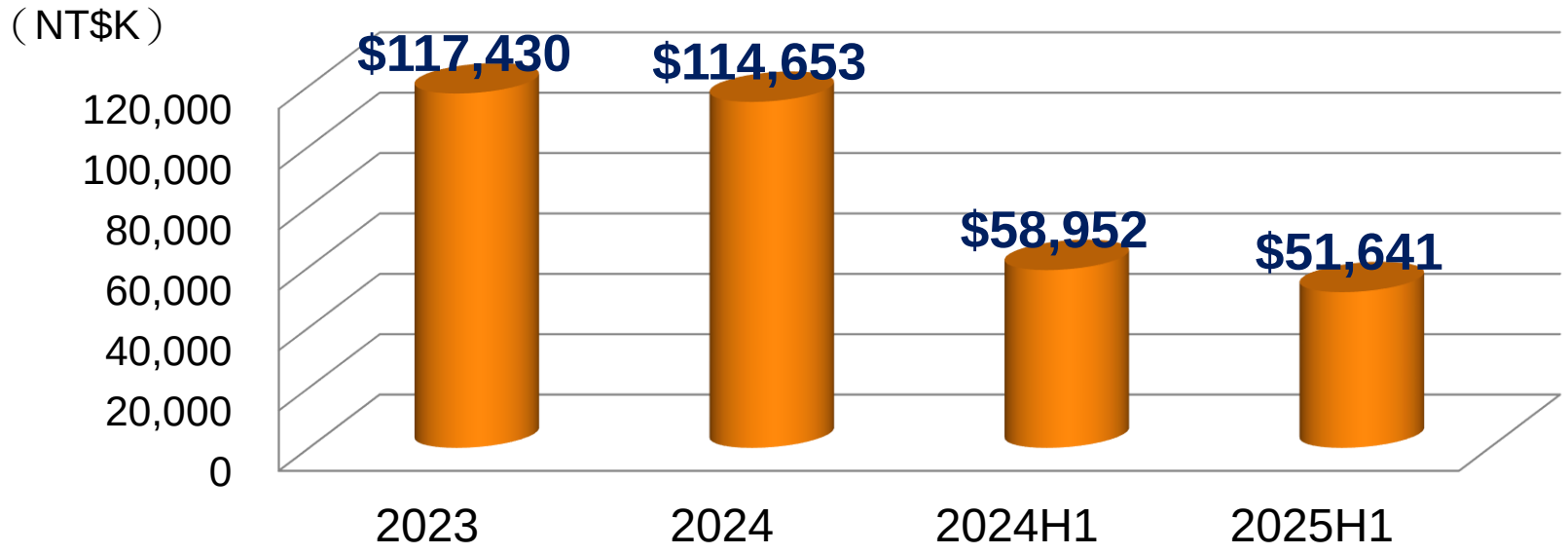
- Demand from oil tank customers is rising, but market trends are still evolving
  - Changes in U.S. policies (incl. tariffs) influencing global petrochemical industry dynamics
  - Ongoing regional conflicts and potential sanctions impacting trade flows
  - Growth of renewable energy dampening mid- to long-term demand
- Exchange rate volatility adds financial uncertainty; NT$ appreciation would reduce USD-denominated revenues
- Oversupply and low-priced dumping from China continue to depress Taiwan’s petrochemical import/export volumes
- Cross-strait tensions deterring potential customers’ willingness to lease tanks in Taiwan

Energy Division

About Energy Division



Revenues of Energy Division



Why revenues go down:

The Cambodia project site was burglarized in November 2024. Power generation resumed 1 MW in February, 3 MW in June, and 4 MW by the end of July. Full-scale power generation of 5.2 MW is expected to be completed by the end of September, 2025.

Revenues of Energy Division (Continued)

- Domestic, Oversea Sales Revenue and Proportion

(NT$K)

Year	2025H1		2024		2023	
Area	Sales Revenue	%	Sales Revenue	%	Sales Revenue	%
Taiwan	50,363	97.6	101,081	88.2	100,965	86.0
Cambodia	1,278	2.4	13,572	11.8	16,465	14.0

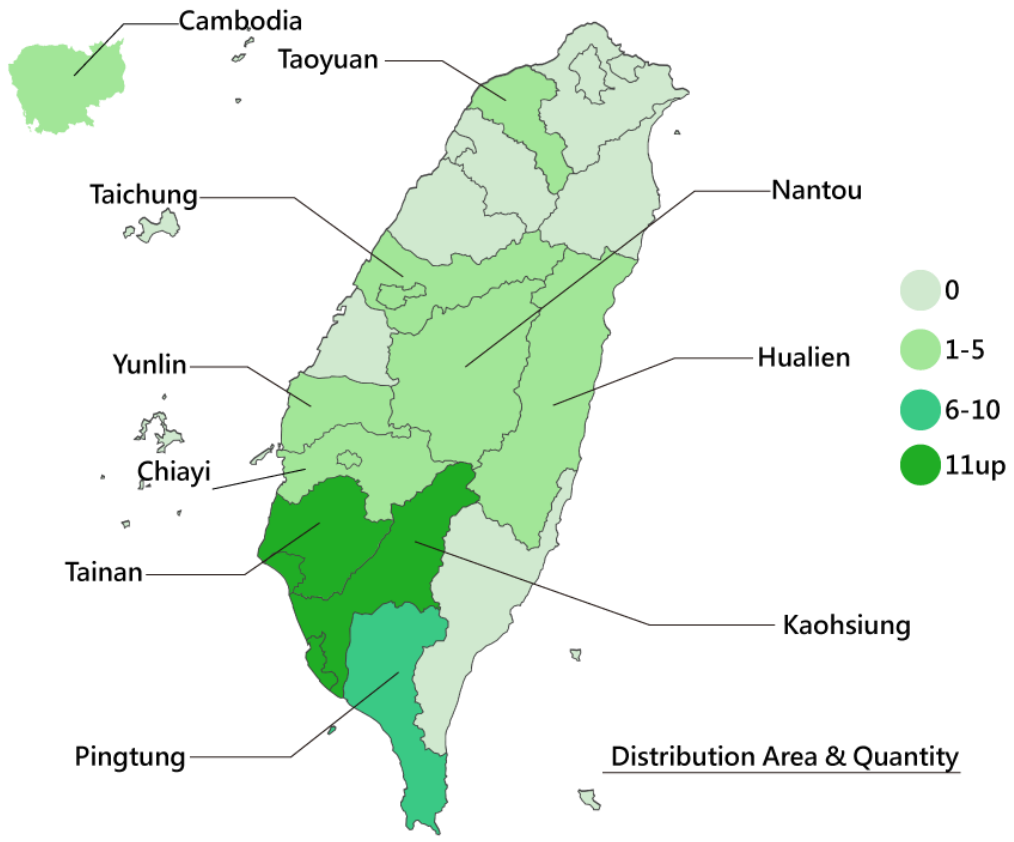
PV Systems

- Installed Projects
  - ➢Domestic ：19.11MW

Year	Capacity(MW)	Type	Note
Before 2021	15.29	Roof-mounted	
2022	2.0	Ground-mounted & Floating PV & Covered playground	
2023	0.82	Ground-mounted & Covered playground	
2025	1.0	Roof-mounted	Transaction in progress
Total	**19.11**		

  - ➢Overseas ：5.2MW（Cambodia）
  - ➢Grand Total ：24.31MW

PV Systems (Continued) - Domestic



Area	No. of plants	(MW)
Taoyuan	3	1.052
Taichung	3	2.367
Nantou	1	0.397
Yunlin	2	2.494
Chiayi	0+2	0.749
Tainan	18+1	4.442
Kaohsiung	13	5.330
Pingtung	6	1.555
Hualien	2	0.731
Total	**51**	**19.117**

PV Systems (Continued) - Overseas

Location	Capacity(MW)
Cambodia-Tai Seng Bavet SEZ	**5.2**

Purpose and update of establishing subsidiaries

- In order to consolidate existing resources and expand future business scale, the transfer of installed PV projects to subsidiaries began at the end of 2024.
- Currently, PV projects with a total capacity of 10.36 MW have been transferred to three subsidiaries.

Subsidiaries	No. of Plants	(MW)
Yu Feng Green Energy	10	5.46
Chang Fu Feng	11	2.91
Kuan Tai Green Energy	1	1.99
Total	**22**	**10.36**

Post typhoon Danas inspection

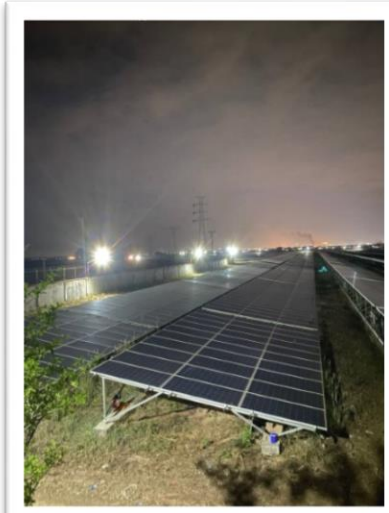
- In early July this year, Typhoon Danas caused severe damage to many solar power plants in Taiwan. After the typhoon passed, our contractor maintenance companies immediately conducted post-disaster inspections.
- The main structures or major mechanical and electrical equipment of our company's plants suffered no damage. Only a small number of plants had minor damage to some modules, and these issues have been repaired.

Improvement measures in response to theft at the Cambodia site

- During the COVID-19 pandemic (2021–2023), most of the local people was unemployed, leading to frequent thefts. The security department of the Tai Seng Bavet SEZ was then outsourced to a professional security company to handle security at the power plant, and the number of security guards was increased (three during the day shift and four during the night shift).

Security booth & camera

Alarm broadcasting equipment



Nighttime lighting equipment

24-hour security patrols

Maintenance team

- We outsource local premium EPC teams by region, to enhance maintenance and repair mobility.

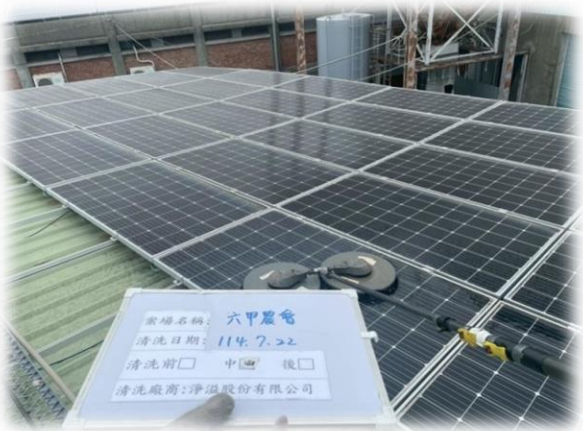
POCS 匯僑股份有限公司
Prime Oil Chemical Service Corp.

Regular maintenance

- Electromechanical equipment and modules are inspected quarterly, and high-voltage equipment is inspected twice a year to ensure the safety of power generation.

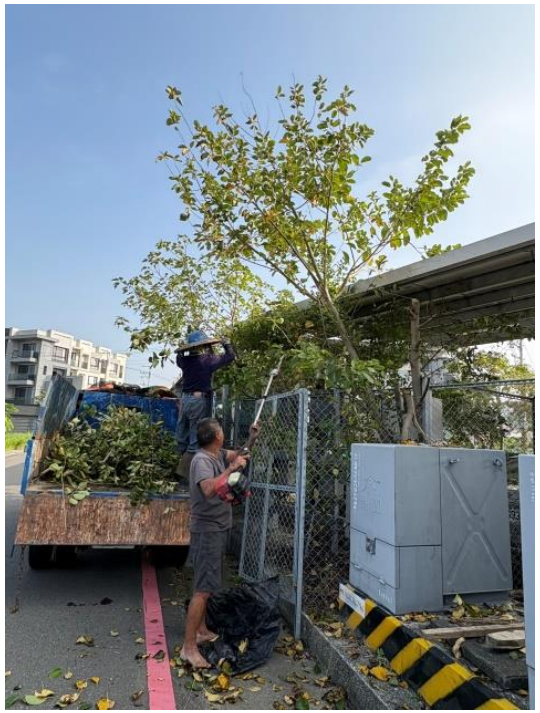
PV module cleaning

- We conduct module cleaning 1-3 times a year, which depends on the surrounding of each PV sites, to ensure module power generation efficiency.



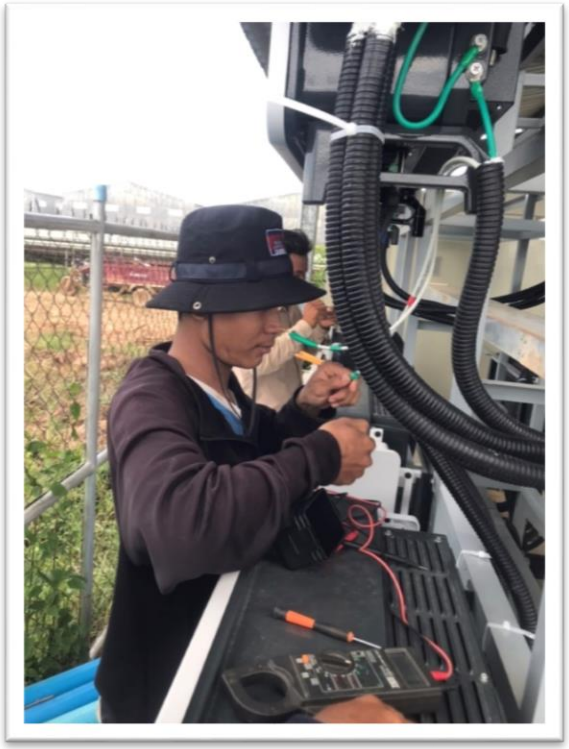
Tree trimming and weeding at the sites

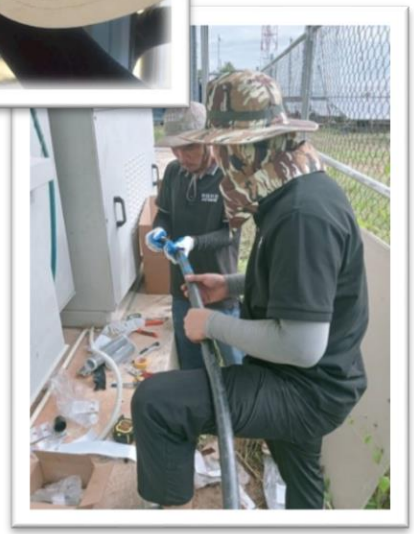
- In order to ensure the power generation efficiency of the modules, trimming trees moderately and removing weeds around the sites to avoid shading is conducted.



Maintenance and replacement

- Replace broken modules and aging electromechanical parts to ensure module power generation efficiency and maintain power generation safety at the sites.





PV Projects Developed

- We design and develop PV projects by fitting-in its surrounding terrain and topography, without damaging its ecology.

Outlook

- Look for suitable projects, evaluate the acquisition of operational sites to increase revenues and scale.
- Collaborate with strategic partners to timely divest existing sites, positioning ourselves as professional developers and managers of renewable energy projects.
- Identify and engage local maintenance service providers in the counties/cities where projects are located, to enhance maintenance efficiency and reduce costs.
- Work with domestic large-scale platforms to facilitate wheeling of green electricity, thereby increasing power generation revenues.
- Align with government policies and global trends to advance toward carbon reduction and net-zero goals, achieving ESG sustainable development.

Maintenance and operation

Cleaning PV module

Replacing PV module

Q & A